

Course Payment Form for Postgraduate Diploma in Financial Planning

This form should be completed by companies paying part or all of the course fees for the above course. Please note that the form must be completed in full and emailed to level9@lia.ie to allow for the application to be processed.

This form should be completed and signed by the company representative confirming the proportion to be covered by the company or member, as detailed below.

By completing this form, you are authorising LIA to invoice the company for the share of the costs in relation to the Postgraduate Diploma in Financial Planning as detailed below. Payment of both the employer and member share (if any) must be completed to ensure that completion of the course is possible.

Company Name:	
Company Address:	
Company Representative Name:	
(for payment purposes)	
Company Representative Phone No:	
Company Representative email:	
(for payment purposes)	
Member Name:	
Member Number:	

Percentage or amount of fees to be paid by our company:

	Module 1*	Module 2*	Module 3*	Module 4*	Module 5*	Module 6*
Amount	-	-	-	-	-	
Or						
Percentage						



Terms: Payment is due upon receipt of invoice.

Company Representative Name:

Company Representative Signature:

Date:

Payment by EFT:	
Payment by Credit Card:	
Payment by Cheque:	

Appendix	
*Module 1	Principles and Practices of Financial Planning
*Module 2	Risk Management and Insurance Planning
*Module 3	Tax & Estate Planning
*Module 4	Investment Management
*Module 5	Retirement Planning
*Module 6	Integrated Personal Financial Planning